



Ellen Freedman, CLM
Law Practice Management Coordinator
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Table of Contents

- 1. Speaker biography
- 2. PowerPoint handout

Note: For your convenience, and to save trees, all of the material included in this table of contents may be downloaded directly to your computer from Hightail at https://tinyurl.com/PBA-EQHiring

HOW TO DOWNLOAD THE SEMINAR MATERIALS:

Note that you do NOT have to register or open an account to download. If you are prompted to do so, close your browser, and reopen and try again.

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1) Enter the URL in your browser. You will go to the download page on Hightail. You will see the image of the handout Cover Page on the left. Directly above that area on the far right, you will see 5 Options in Circles. 2) Click the 4th button with the down-facing arrow for **Download All**. 3) The document will appear to open on the screen. Put your cursor anywhere to once again Select the Download Option on the right. 4) Windows Explorer will open your dialog box. Navigate to the exact folder in which you want to save the document, and then select **SAVE**.]

- 3. Is It Time to Hire?
- 4. Hiring Techniques to Ensure Success
- 5. Communicate Your Expectations Clearly
- 6. Enticing Entrepreneurial Lawyers

Table of Contents

Page 2 of 4

7.	How to	Successf	ully 1	Recruit	and	Retain	Associat	tes
• •	110 11 00			LUCCI GIU	ana.	rectair	1 100001a	

- 8. Profile of a Partner
- 9. Coaching to Improve Skills
- 10. Indispensable People: Joys and Risks
- 11. Catch Them Doing Something Right!
- 12. Convert New Hires Into Future Superstars
- 13. Making Better Hiring and Retention Decisions Think *Inside* the Box
- 14. Killer Bees and Sacred Cows
- 15. Avoiding Staff Turnover Syndrome
- 16. Calculating the True Cost of Turnover
- 17. Use Exit Interviews to Improve Your Firm
- 18. The Perfect Storm Is Here
- 19. Thoughts, Attitudes, Habits and Behaviors
- 20. Interview Protocol
- 21. Do-It-Yourself Lateral Hiring
- 22. Evaluating Mentoring Programs
- 23. How to Harness Emotional Intelligence to Ensure Success
- 24. How to Hire a Paralegal
- 25. Implementing a New Model for Attorney Training
- 26. Law Firm Culture The Generational Divide

Table of Contents

Page 3 of 4

27.	Leveraging Generational Diversity
28.	Managing Millennials in the Legal Workplace
29.	Managing Millennials
30.	Putting Law Firm Hires to the Test
31.	Resilience and Lawyer Negativity
32.	Tips for Multigenerational Hiring and Retention
33.	Managing Partner Burnout
34.	The Art of Active Listening
35.	The Psychologically Savvy Leader
36.	Accountability 101 – Part One
37.	Accountability 101 – Part Two
38.	Accountability 101 – Part Three
39.	Accountability 101 – Part Four
40.	Are You In Control of Your Actions?
41.	Hiring Emotionally Intelligent Associates
42.	11 Tested Emotional Intelligence Questions
43.	Interview Questions About Your Emotional Intelligence
44.	Asking a Partner to Leave - The Courage to Act
45.	How a Firm Can Deal with a Difficult Partner

Critical Questions to Qualify a Lateral Candidate

46.

Table of Contents

Page 4 of 4

- 47. Active Listening: Do I Really Need to Say This?
- 48. Part I Hiring Legal Employees in Remote Environments
- 49. Part II Onboarding Remote & Hybrid Legal Employee
- 50. Part III Effectively Managing Remote & Hybrid Legal Teams
- 51. Next Level Resilience: Strengthen Your Brain for Optimum Performance Using Neuroscience
- 52. Be Resilient And Life's Troubles Will Make You Better
- 53. How Emotionally Intelligent People Use the Mark Twain Rule to Become Exceptionally Persuasive
- 54. Problem Resolution: Holding Employees Accountable
- 55. How People With Very High Emotional Intelligence Use the Fortune Cookie Rule to Become Super-Resilient
- 56. When Being a Star Rainmaker is Not Enough Why EQ Leads to Even Better Business Results

ELLEN FREEDMAN, CLM



Ellen serves as the Law Practice Management Coordinator for the Pennsylvania Bar Association. In that capacity she assists PBA's members with management issues and decisions on the business side of their practice, including areas like technology, financial management and profitability, human resources, marketing, risk management, setting up a practice and so forth. PBA members are encouraged to contact Ellen through the 800 "Hot Line" at PBA headquarters, (800-932-0311 x2228) or through email (lawpractice@pabar.org).

Ellen is founder and President of Freedman Consulting, which assists PA law firms with a full range of issues and projects on the business side of the practice. More information about Ellen and her law practice management services may be

obtained at http://www.FreedmanLPM.com. Ellen also publishes the Law Practice Management blog at www.PA-LawPracticeManagement.com.

Ellen holds the designation of Certified Legal Manager through the Association of Legal Administrators (ALA), the credentialing body for the CLM degree. Of the 11,000+ members of the ALA, approximately 260 are certified legal managers. Ellen was one of the first 20 in the nation to have achieved this designation. She holds a Certification in Computer Programming from Maxwell Institute, and a Certification in Web Site Design and a B.A. from Temple University.

Ellen was inducted as a Fellow of the College of Law Practice Management in October, 2020. Membership in the College is by invitation only. Eligible nominees include those who have made significant contributions to the field of law practice management for over ten years. Since its establishment over twenty years ago, nearly 300 practitioners from 5 different countries have become Fellows of the College.

Ellen managed inside law firms for twenty years. Most of that time was spent in a midsize (35+ attorney) firm environment. She launched her consulting practice in 1998, and joined the Pennsylvania Bar Association in 1999.

Ellen is an associate member of the American Bar Association, and its Law Practice Management and General Practice & Small Firm sections. She was a member of the Association of Legal Administrators for over 20 years, and founded the Independence Chapter. She is a frequent author and speaker on law firm management issues on a national level.

Ellen Freedman, CLM Law Practice Management Coordinator Pennsylvania Bar Association

1

PBA's Law Practice Management Coordinator Ellen Freedman, CLM



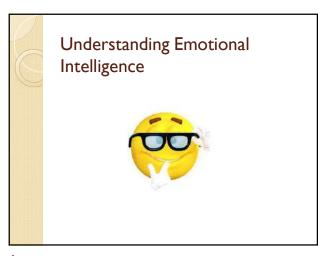
800-932-0311 x2228 LawPractice@PaBar.org assistance for your firm in:

- Human Resources
- Technology
- Financial Mgt / Profitability
- Succession planning
- Strategic planning
- Marketing
- Start-up / Closing / Sale
- Risk management
- and much more

2

We're going to cover:

- Understanding emotional intelligence
- Most frequent hiring mistakes
- Best hiring practices
- Training & Orientation
- Retention

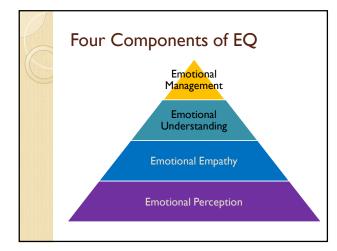


What is Emotional Intelligence?

- The ability to effectively understand oneself and others
- The ability to relate well to others
- The ability to adapt to and cope with surroundings
- The ability to master basic emotional competence

Self awarenessAwareness of others

Self management Social skills



Other behaviors of high EQ

- Admit to and learn from mistakes
- Keep emotions in check
- Have thoughtful discussions on tough issues
- Listen actively
- Take criticism well
- Show grace under pressure

7

How important is EQ?

 Repeated studies have shown that 80% of success is linked to EQ rather than IQ



- IQ rarely improves
- EQ can be significantly improved with self improvement or outside coaching



5 Habitual Methods of Addressing Conflict

- 1. Avoidance
- 2. Accommodation
- 3. Compromise
- 4. Competition
- 5. Collaboration



10

Communicating: Active Listening



- It's a learned skill
- People are more likely to listen to others, and be less fearful, once they've been heard
- Provide full attention
- Manage your response
- Acknowledgement playback

11

The worst signs of low EQ

- Temper tantrums
- Devil's Advocate : day is night, night is day
- Difficult communications
- Refusal to be held accountable
- Blame game
- Rules don't apply





Poor hiring protocol

- Giving away the answers
- Not asking the right questions



- Not having a 2-way interview
- Not knowing what you're looking for



14

The "KASH" Box								
		Hiring Criteria	Firing Criteria					
Traii	ning	<u>K</u> nowledge	<u>A</u> ttitudes	No Training &				
Corre	ection	<u>S</u> kills	<u>H</u> abits	No Correction				
		The second secon						

Fact: No one has ever said they fired someone *too* quickly...



...no one likes terminating an employee.

- Admit you made a mistake
- Face it and fix it !!! ---->



16

Best Hiring Practices



- Clear written job description
- Good hiring protocol
 - Advance prep & training of those who will interview – no "winging it"
 - At least 2 interviews for attorneys
 - Honest info about firm culture & job





- Ask the "objective" questions
- Check references
- Check clients / opposing counsel
- After contingent offer:
 - Confirm current employment details
 - Confirm educational & bar credentials
 - Credit and criminal check for those handling \$\$\$

Ask EQ questions

- Subjective
- No right or wrong answer
- Designed to assess
 - Habits
 - Attitudes
 - Teamwork
 - Entitlement
 - Accountability

20

Training & Orientation



- New employees don't just "absorb" information magically from the office environment – they must be nurtured
- Shows you're vested in their success
- Sets the right tone
- Use checklists for consistency
- Provide reference lists
 - Organizational chart
 - Benefits

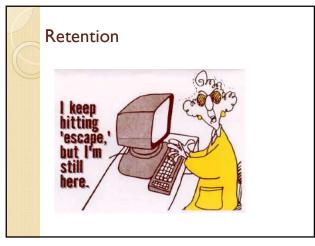
- Keeps productivity and morale high
- Help them make a good first impression
- Codify responsibilities and procedures
- Provide samples of completed forms
- Cover all technology
- Follow up with more repeat training

23

Mentoring Attorneys

- One or more partners provide confidential guidance:
- ✓ Ethics
- ✓ Client Development
- ✓ Office politics
- Communicating with partners and staff
- ✓ Development of practice skills

7	



Attorney Retention

- Find out their intentions
- Provide frequent and honest feedback
- Solicit their feedback
- Illuminate the path to partnership
- Provide adequate "face time" to develop the glue that binds



26

Staff Retention

- Equal treatment no sacred cows
- Handbook
- Eliminate killer bees
- Public praise
- Private criticism
- Honest evaluations
- Clear instructions / answer questions
- Reasonable time off

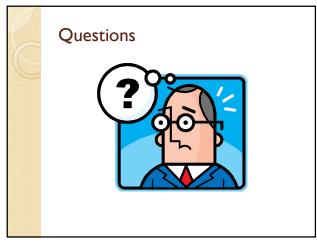


Summary

- Hiring is not a precise science
- Hiring methods can always be improved
- Turnover is costly and disruptive
- Life is too short!
- No one is irreplaceable

29







Connect with me!

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