The Ethics of Using Social Media For Litigation

Legal Technology Evangelist | MyCase.com | web-based law practice management

- PRESENTED BY: Nicole Black
- Co-author | Social Media for Lawyers--The Next Frontier Co-author | Criminal Law in New York Author | Cloud Computing for Lawyers

SOCIAL MEDIA

It's not a fad



SOCIAL MEDIA FACTOID #1:

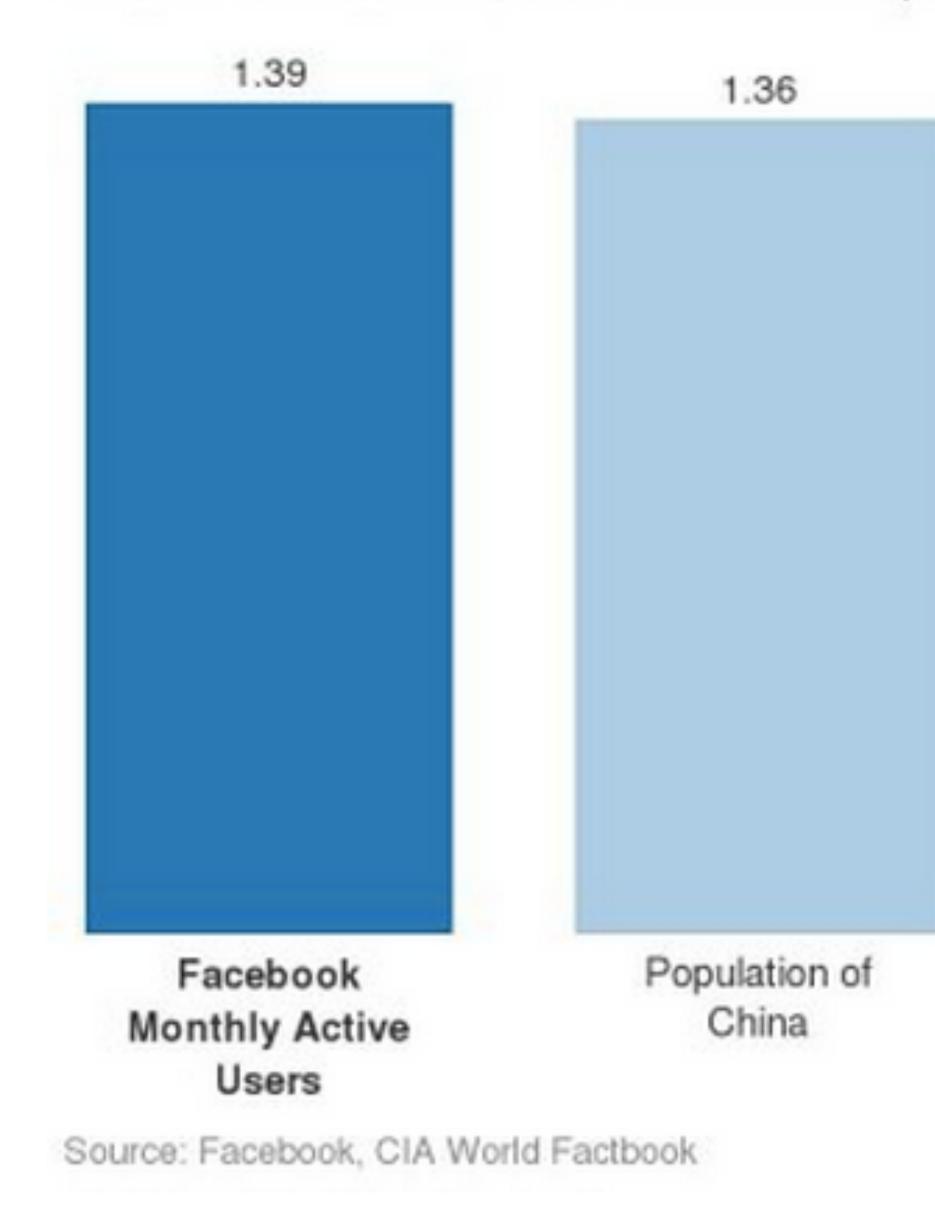
Social Media has overtaken porn as the #1 activity on the Web

SOCIAL MEDIA FACTOID #2:

If Facebook were a country it would be the world's largest

How Big Is Facebook?

Facebook has more active users than China has people (figures in billions)





1.24



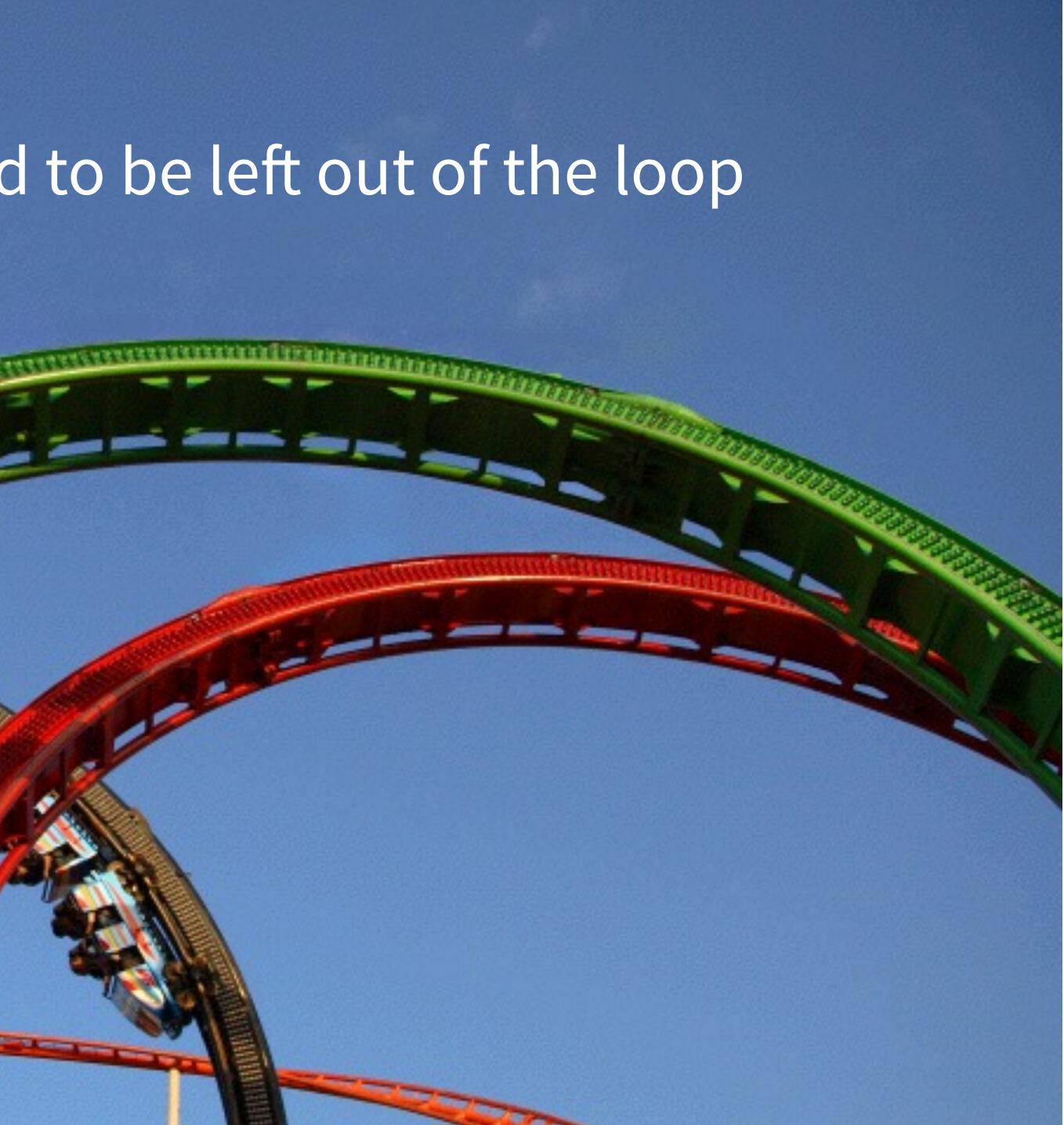
Population of the United States

The Huffington Post

SOCIAL MEDIA FACTOID #3:

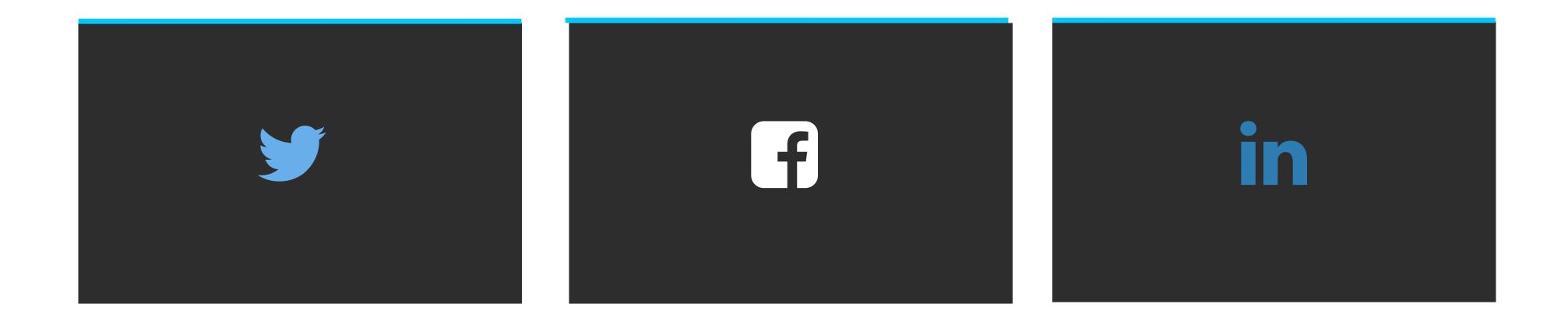
Every second 2 new members join LinkedIn

Lawyers cannot afford to be left out of the loop



HOW DO YOU GET STARTED?

BE CURIOUS AND LEARN



PUBLIC BY DEFAULT

THE PLATFORMS

OFTEN PROTECTED

IT DEPENDS

BE AWARE OF PASSIVE NOTIFICATIONS



A lot of people will tell you what you can't do.









Social media simply changes the medium, not the message



MINING FOR EVIDENCE.

Two key themes:

- Whether the social media postings sought are **publicly viewable**
- Whether the person being researched is
 represented by counsel.

THE GENERAL CONCENSUS

General consensus:

- Most jurisdictions agree that it is *improper* to attempt to connect with an individual known to be *represented by counsel* but that viewing publicly viewable profiles is fair game.
- 2. Majority of
 jurisdictions hold that
 lawyers must disclose
 the reason for seeking
 to connect with
 unrepresented party.

Deception: Not ok



Passive notifications: Depends on who you ask

-





RESEARCHING JURORS.

Differing opinions on passive notifications.

ABA Standing Committee on Ethics & Responsibility Opinion 466 (2014):

- Unethical to communicate with jurors
- Attempts to access jurors' social media information behind a privacy walls impermissible
- Publicly available information is fair game, & does not constitute improper communication in violation of Rule 3.5(b). It's similar to observing a juror from a car while driving by the juror's home

- If improper juror conduct is discovered, "lawyer must take reasonable remedial measures including, if necessary, disclosure to the tribunal."
- Notably, ABA Committee departed from the New York Committee's rationale regarding **passive online** notifications do not constitute a communication and thus are not problematic: "The fact that a juror or a potential juror may become aware that the lawyer is reviewing his Internet presence when an ESM network setting notifies the juror of such review does not constitute a communication from the lawyer in violation of Rule 3.5(b)."

THE NEW YORK DECISIONS.

NYC Bar Committee on Professional **Ethics Formal Opinion 2012-2** (6/12):

- Lawyers can use social media to research jurors, so long as jurors unaware of research.
- Passive notification is **communication.** If attorney knew juror would be aware of monitoring, then it's unethical. Even if attorney unaware notification would be sent, if juror later learns of monitoring, then it could be prohibited communication in violation of RPE 3.5.
- Attorneys/agents must avoid deception,

• "In the context of researching jurors using social media services, an attorney must understand and analyze the relevant technology, privacy settings and policies of each social media service used for jury research."

NY County Lawyers Association Formal Opinion No. 743 (1/12):

- Attorney or agent may monitor jurors' public postings and accounts on social media, **but connecting** with jurors in order to view social media postings that are not viewable by the public is unethical
- Lawyers must have a thorough understanding of the workings of the different social media platforms in order to avoid improper communication with jurors
- Passive notifications are communications
- If improprieties on the part of a juror are **discovered**, the court must be notified and the discovery of the improprieties cannot be used to gain a tactical advantage.

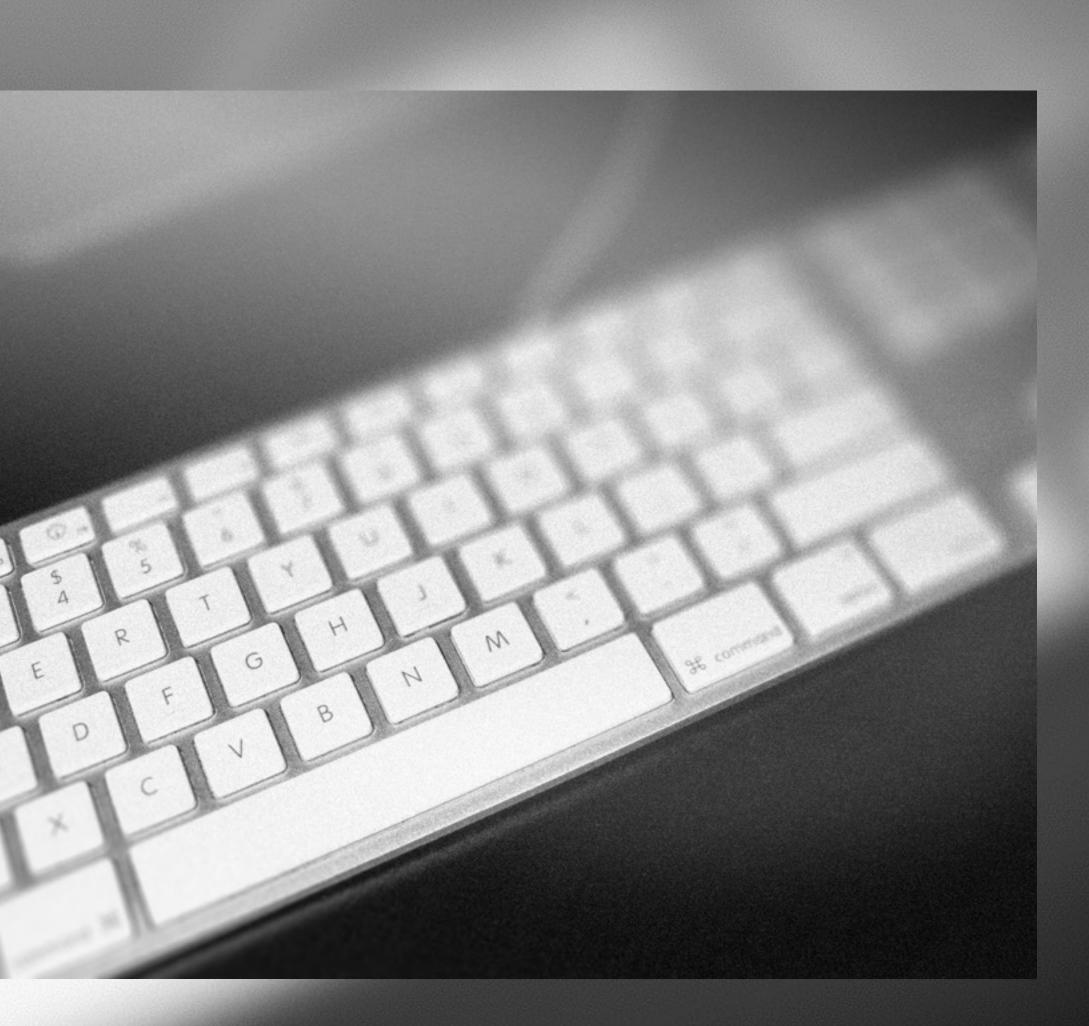
DON'T BE THAT GUY

YOUR OPPONENTS ARE USING IT. SO SHOULD YOU.

SOCIAL MEDIA IS FOR KIDS!



BE CURIOUS. LEARN. THINK.







BE PREPARED.



The more you learn, the more you know.





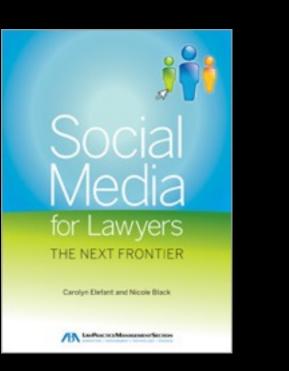


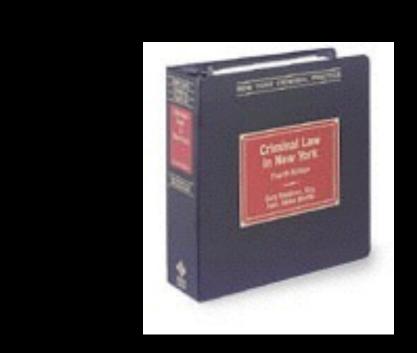


Nicole Black Legal Technology Evangelist MyCase.com | web-based law practice management

> www.nicoleblackesq.com @nikiblack on Twitter

Author and co-author of:





Thanks for listening!

